



Announcement Summary

Entity name

RIVERSGOLD LIMITED

Date of this announcement

Monday May 30, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RGLAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000	30/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RIVERSGOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64617614598

1.3 ASX issuer code

RGL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

10-Mar-2022 10:40

Announcement Title

New - Proposed issue of securities - RGL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/5/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

As approved at shareholder meeting on 19 May 2022 - exercisable at \$0.05 each on or before 30 May 2025

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Incentive options to director



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RGL : ORDINARY FULLY PAID	571,446,094

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,120,000
RGLAO : OPTION EXPIRING 05-FEB-2024 EX \$0.08	1,000,000
RGLAL : OPTION EXPIRING 12-AUG-2023 EX 3C	15,081,144
RGLAM : OPTION EXPIRING 12-AUG-2023 EX NIL	12,000,000
RGLAN : PERFORMANCE RIGHTS	53,000,000
RGLAR : OPTION EXPIRING 07-JUL-2024 EX \$0.048	2,000,000
RGLAS : OPTION EXPIRING 07-JUL-2024 EX \$0.055	2,000,000
RGLAT : OPTION EXPIRING 07-JUL-2024 EX \$0.074	2,000,000
RGLAP : OPTION EXPIRING 12-AUG-2023 EX \$0.081	3,000,000